PUBLIC SATISFACTION & BUDGET SURVEY REPORT

September 11, 2025







Who We Are

Since 2019, Catalyst Communications has worked in specialized areas of local government communications, including:

- Public Engagement (design, execution, analysis)
- Communications Audits and Reviews
- Crisis Communications
- Crisis, Reputation, and Issues Management
- Communications, Engaegment, and Crisis Communications Plan Creation
- Administration and Council Workshops
- Strategic Advisory Services



Purpose

In Spring 2025, the Town of Onoway went through its second cycle of consistent Public Satisfaction and Budget Engagement, focused on two core topics:

- 1. To gauge Onoway resident satisfaction with current services provided by the Town organization.
- 2. To gain an understanding of specific resident opinions of value to the Town's budgeting process.



Interpreting Results

These results help to inform Council's budget deliberations, and Administration's service delivery efforts, in alignment with community needs and resident desires.

Public input should be considered as one input of many.

Today's Overview:

High-level understanding of some of the key findings and trends.





Survey Completion

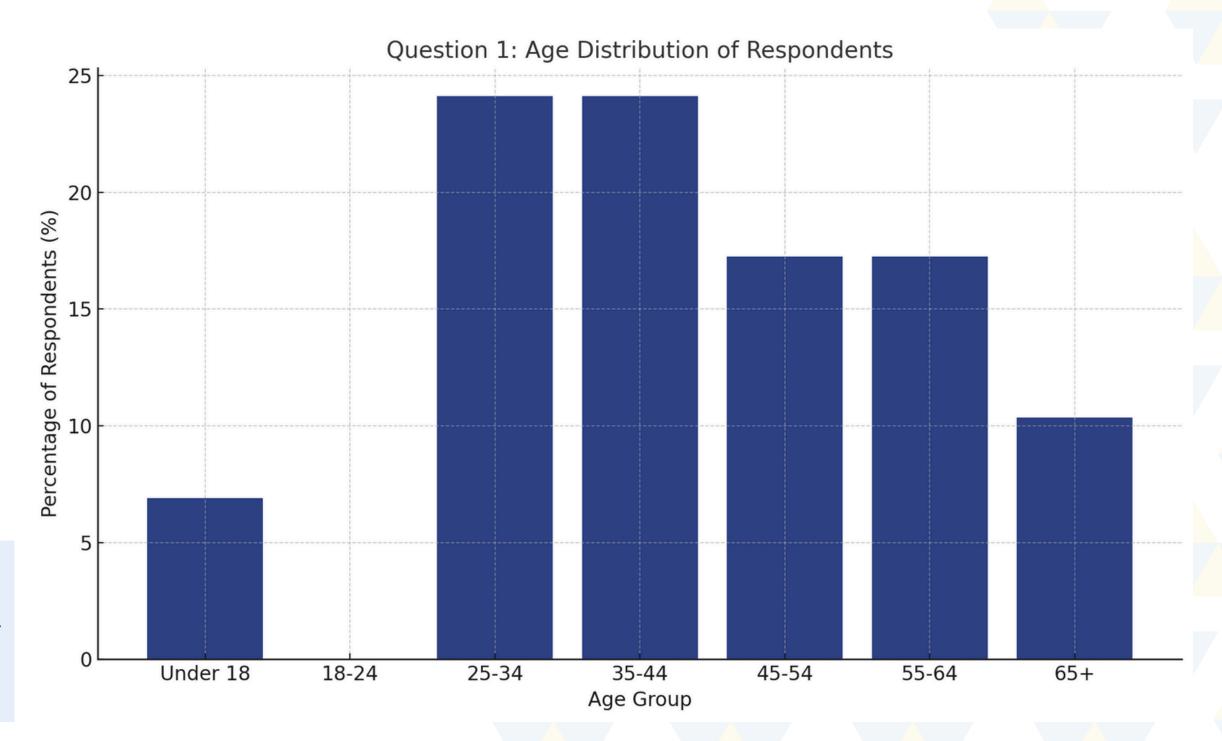
Participation: 3%

Margin of error: 14%

Results should be considered as directional, not prescriptive.

Point of Interest

Increased participation by younger demographics.





Community Perceptions

Despite some challenges, perceptions around the quality of life the Town offers has increased significantly year-over-year.

COMMUNITY PERCEPTIONS (Normalized)						
Statement: The Town of Onoway is a	% Agree (Budget 2026)	% Agree (Budget 2025)	YOY Change (%)			
Great Place to Live	86%	68%	18%			
Safe Community	77%	74%	3%			
Welcoming Community	80%	59%	21%			
Good place to raise children	81%	43%	38%			
Good place to retire	86%	48%	38%			
Good place to do business	59%	36%	23%			



Service Satisfaction

SERVICE LEVEL SATISFACTION

Highest Satisfaction

Onoway Public Library

Fire Services

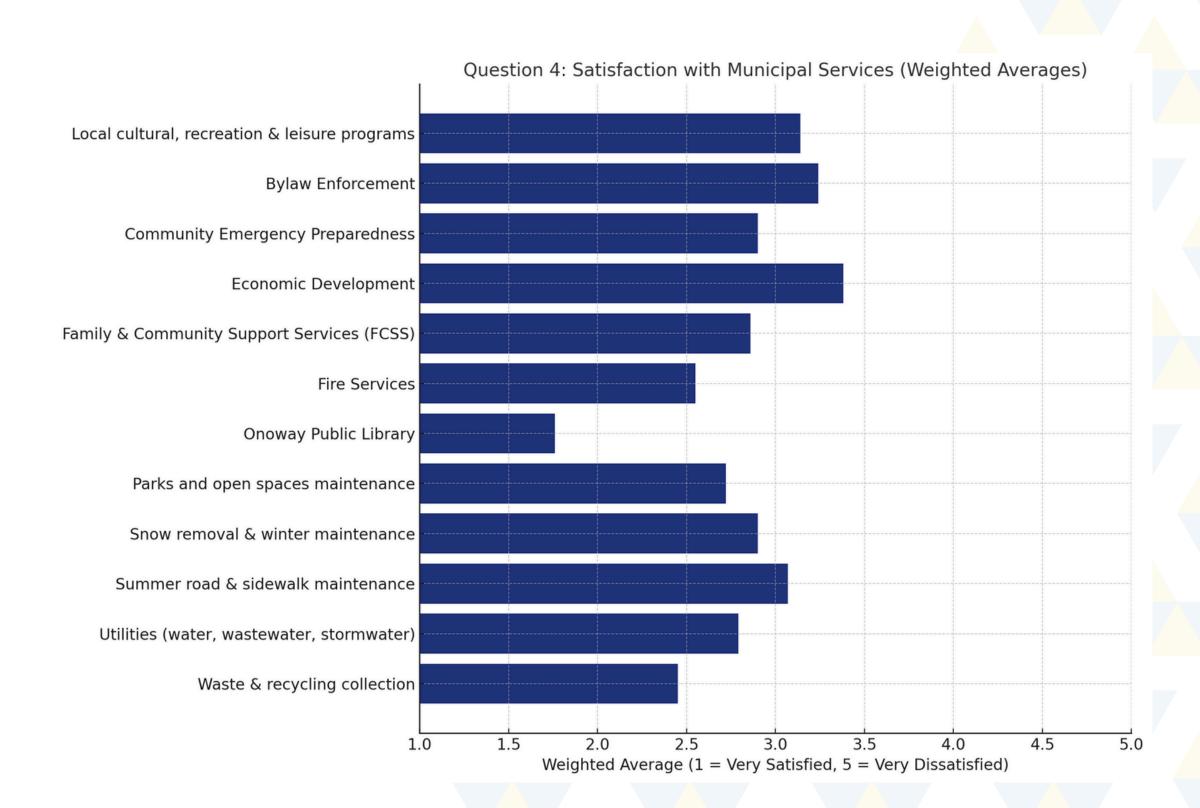
Snow removal and winter maintenance

Lowest Satisfaction

Economic development

Bylaw enforcement

Community emergency preparedness

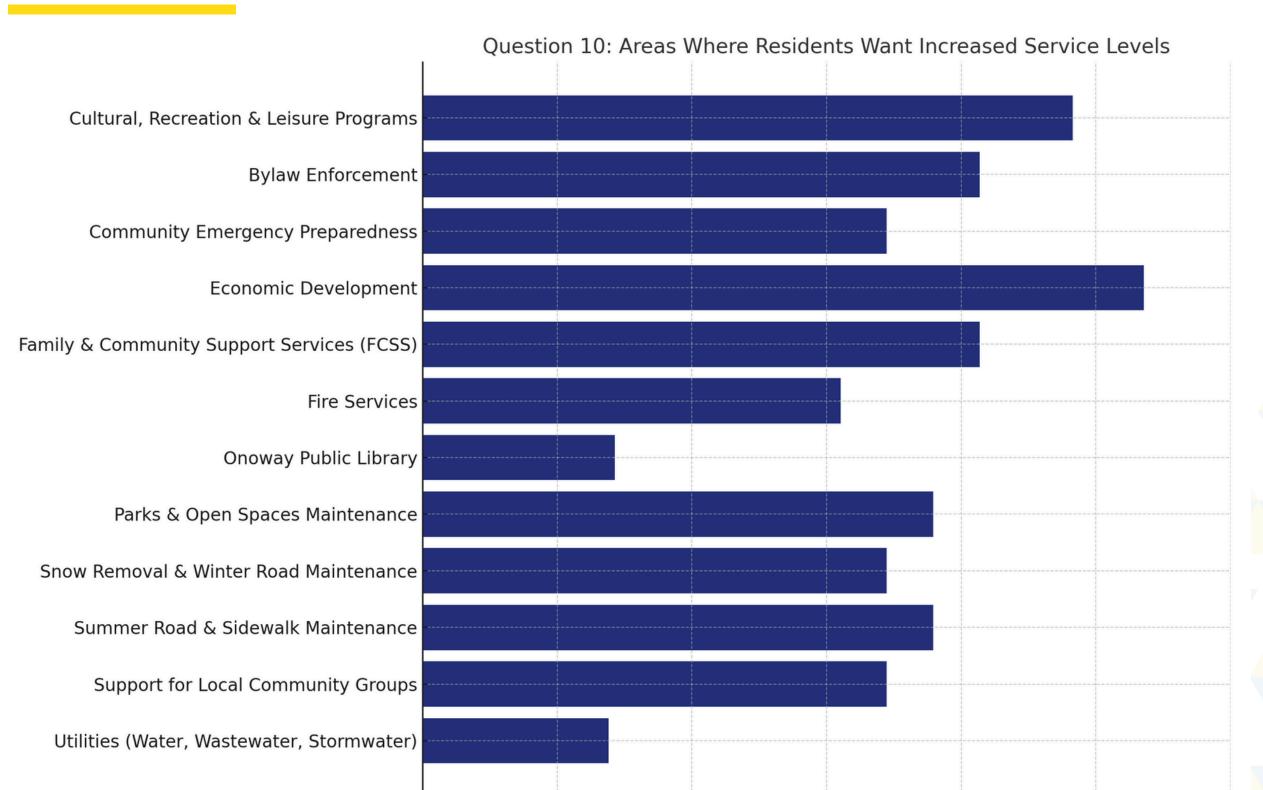


SERVICE LEVEL SATISFACTION COMPARISON (Normalized)

SERVICE LEVEL SATISFACTION COMPARISON (Normalized)					
Service Area	% Satisfied (Budget 2026)	% Satisfied (Budget 2025)	YOY Change (%)		
Local Cultural, Recreation, and Leisure Programs	50%	34%	16%		
Bylaw Enforcement	50%	29%	21%		
Community Emergency Preparedness	59%	37%	22%		
Economic Development	35%	14%	21%		
Family and Community Support Services (FCSS)	59%	67%	-8%		
Fire Services	75%	73%	2%		
Onoway Public Library	88%	98%	-10%		
Parks and Open Spaces Maintenance	64%	52%	12%		
Snow Removal and Winter Maintenance	58%	69%	-11%		
Utilities	67%	50%	17%		
Waste and Recycling Collection	79%	66%	13%		



Service Delivery Desires

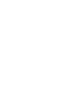


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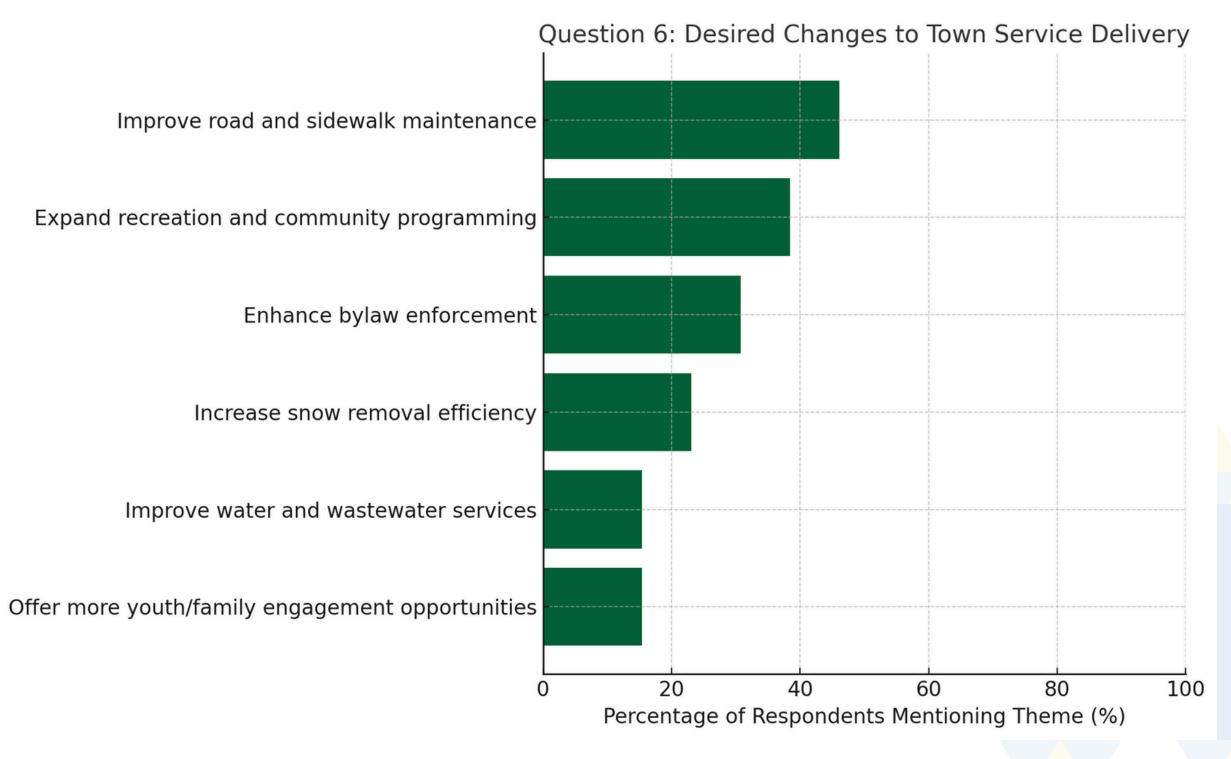
Percentage of Respondents Requesting Increased Service (%)

50





Respondent Areas of Focus

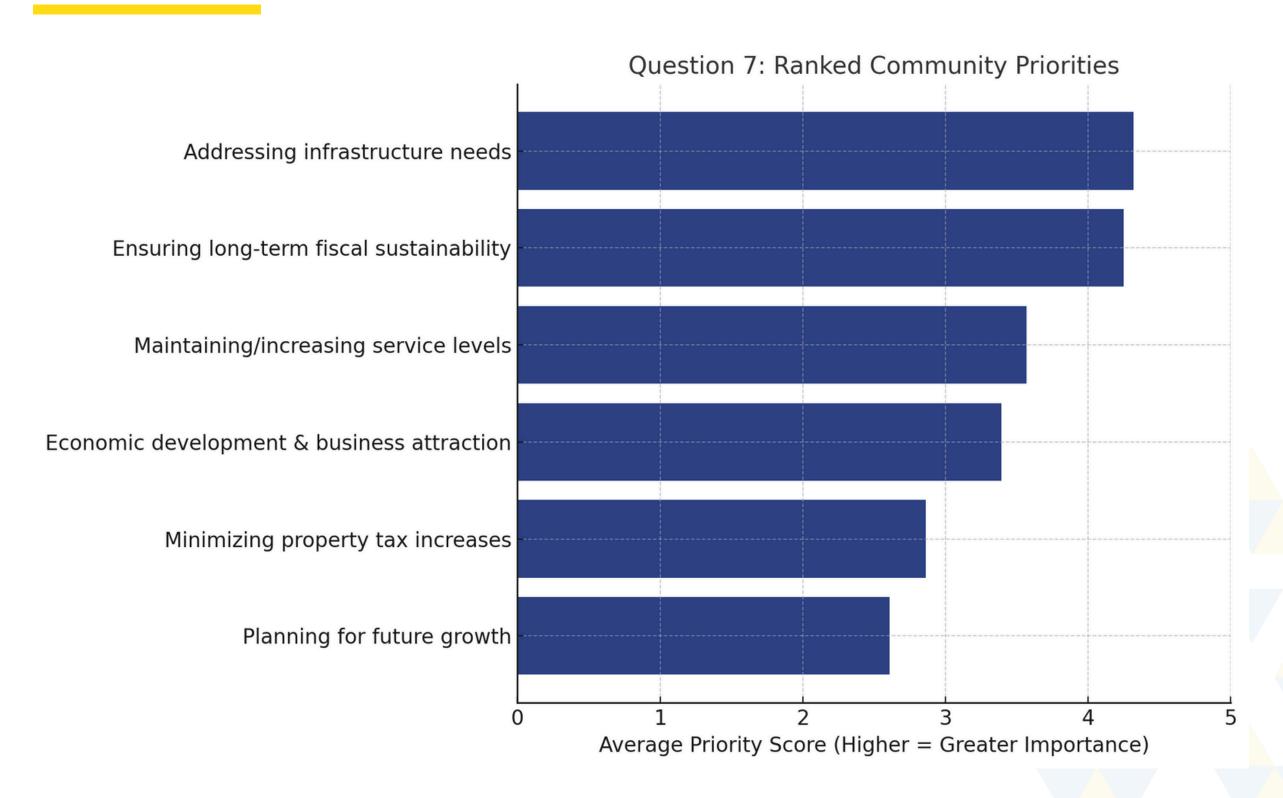


Point of Interest

Data obtained through trend identification in written responses.

Community Priorities







Community Priorities

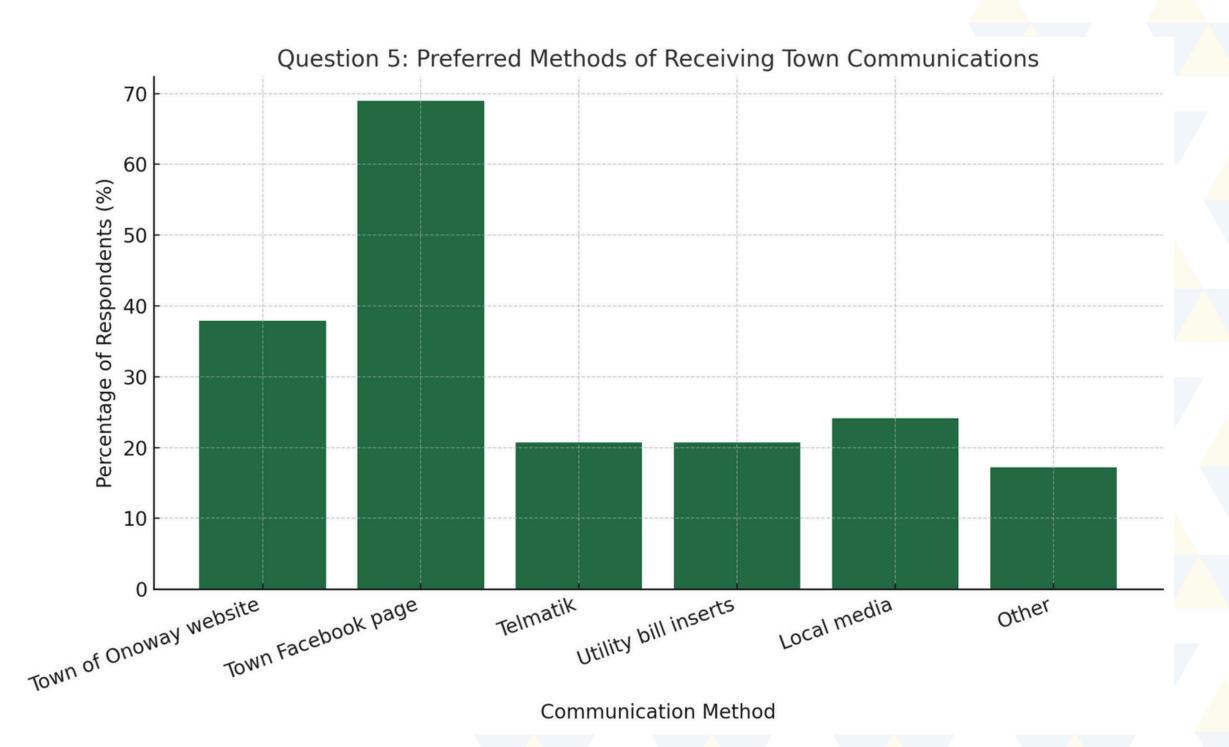
CHANGE IN COMMUNITY PRIORITIES					
Focus Area	Ranking (Budget 2026)	Ranking (Budget 2025)	YOY Change		
Addressing infrastructure needs	1	4	A 3		
Ensuring long-term fiscal sustainability	2	5	A 3		
Maintaining/increasing service levels	3	6	A 3		
Economic development and business attraction	4	1	V 3		
Minimizing property tax increases	5	1	V 4		
Planning for future growth	6	3	V 3		



Communications

Facebook continues to lead as a preferred method of communications, followed by the Town website.

Close in prefereance are Local Media, Telmatik, Utility bill inserts, and "Other."



Budget Considerations





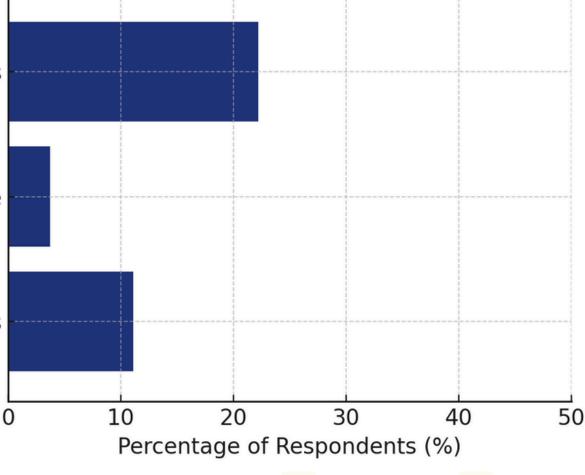
Small tax increase for immediate needs only

Slight tax increase for immediate needs + maintain services

Tax increase to address needs + increase services

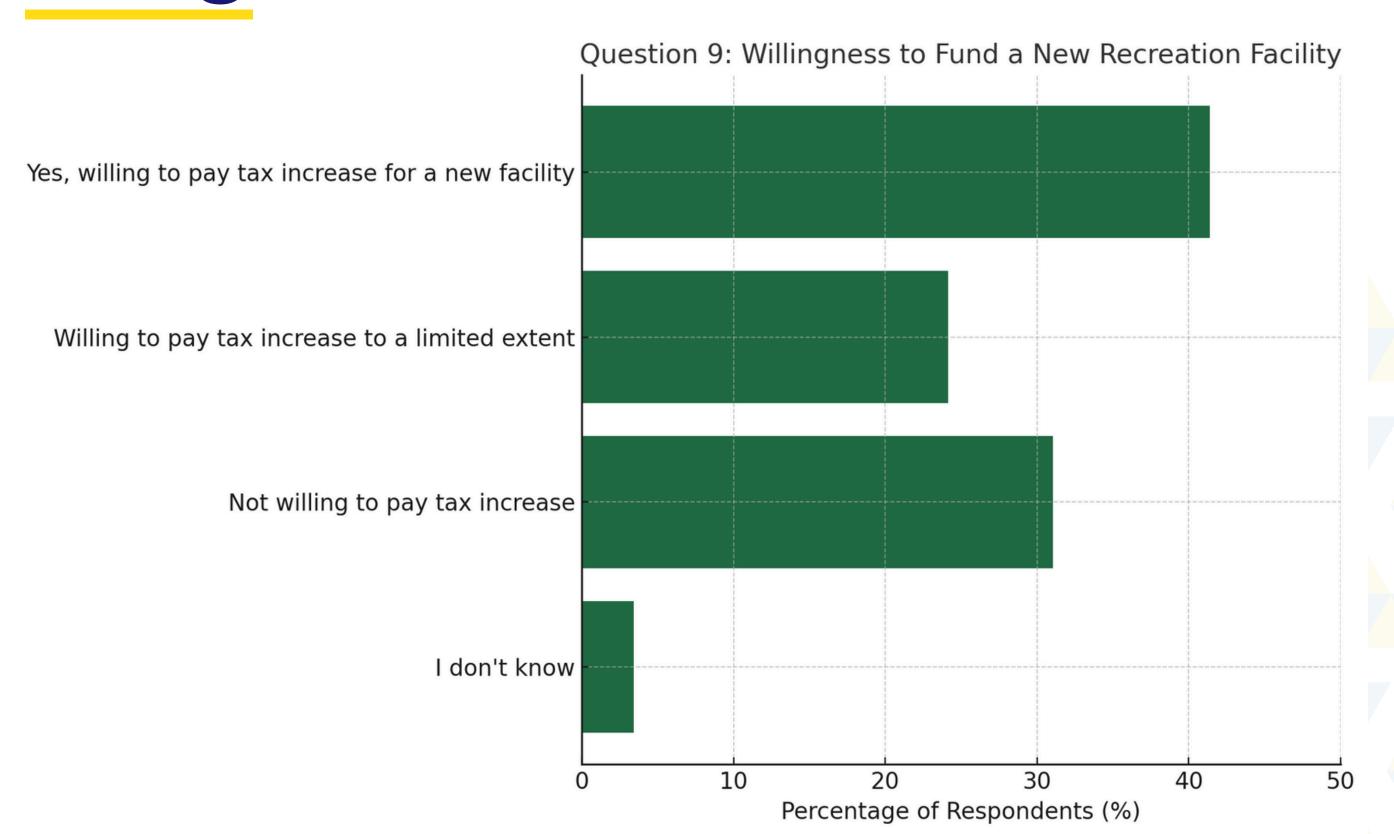
Slightly larger tax increase to meet as many needs as possible

Larger tax increase to meet needs + increase services



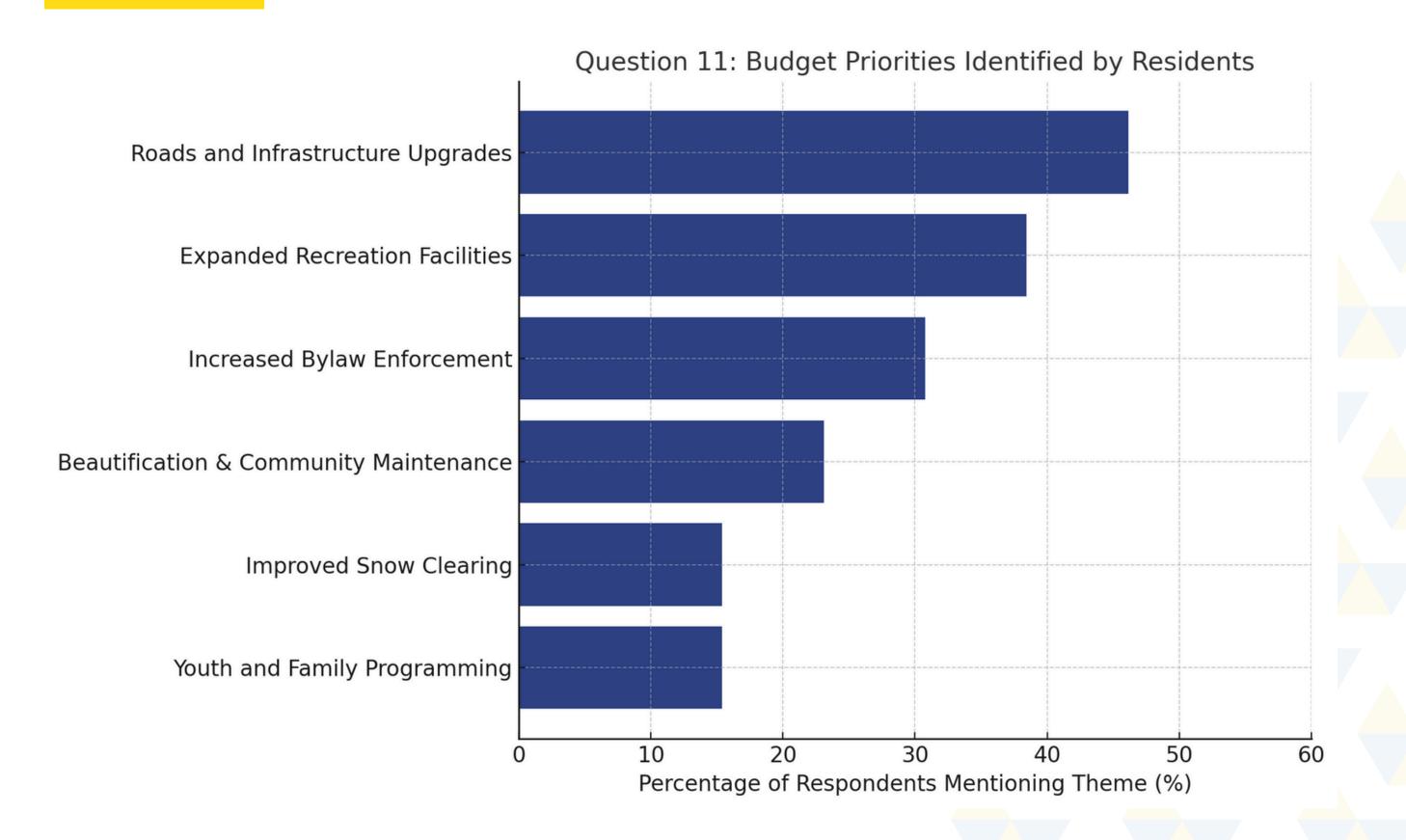
Budget Considerations





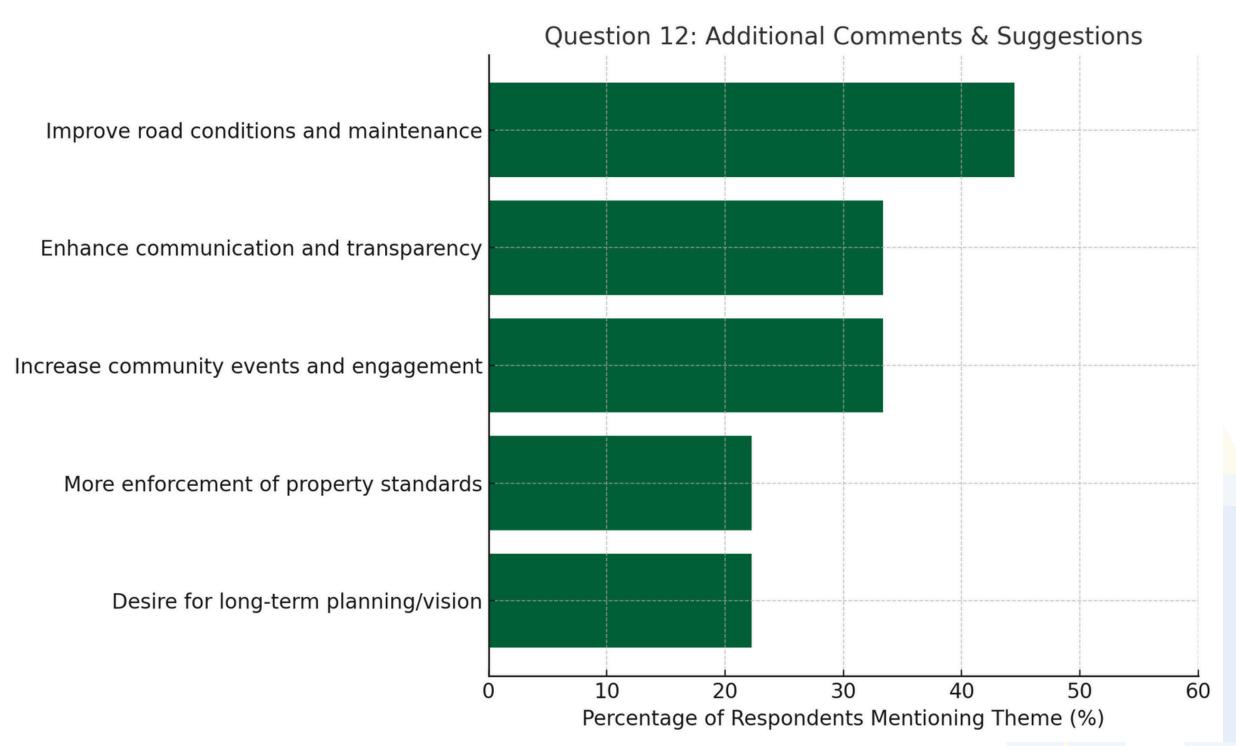
Budget Considerations











Point of Interest

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THANKYOU



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